

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of the proposals referred to in this document or as to the action you should take, you should seek your own personal financial advice from your stockbroker, solicitor, accountant, fund manager or other appropriate independent financial adviser authorised under the Financial Services and Markets Act 2000 if you are in the United Kingdom, or, if you are not, from another appropriately authorised independent financial adviser.

If you have sold or otherwise transferred all of your shares in CVS Group plc ("**Company**"), please pass this document, together with the accompanying documents, as soon as possible to the purchaser or transferee, or to the stockbroker, bank or other agent through or by whom the sale or transfer was effected for transmission to the purchaser or transferee.

CVS Group plc

Registered in England and Wales No. 06312831 at its registered office:

CVS House
Owen Road
Diss
Norfolk
IP22 4ER

12 October 2020

Dear Shareholder

ANNUAL GENERAL MEETING 2020

I am pleased to send you details of our 2020 annual general meeting ("**AGM**"), which will be held at CVS House, Owen Road, Diss Norfolk IP22 4ER on 26 November 2020 at 11.00 a.m.

The formal notice of the AGM ("**Notice**") is enclosed with this letter and sets out the business to be considered at the AGM. The purpose of this letter is to provide you with further details about those items of business.

COVID-19: Attendance and Voting

Given the current heightened risk of COVID-19 infections (and the resultant regulatory changes) which could ensue during the period in which this Notice is sent and the date of the AGM and to protect our employees, local community and shareholders' welfare we have taken the decision not to hold a public AGM this year. This means the Meeting will be held only with the minimum number of persons in attendance as is legally required to form a quorate meeting. No business will be considered at the AGM other than the resolutions dealt with in this Notice.

We will continue to monitor the impact of the pandemic, and you should monitor the Company's website (www.cvsukltd.co.uk/investor-centre/) and regulatory news announcements for any AGM updates. I would encourage you to vote on all resolutions by appointing the chairman of the AGM as your proxy. Please do not appoint any other person (apart from the chairman of the AGM) as your proxy as we will not be able to let them attend the AGM and your vote will not be counted.

If the chairman of the AGM is appointed as proxy, he or she will vote in accordance with any instructions given to them. If the chairman of the AGM is given discretion as to how to vote, he or she will vote in favour of each of the resolutions to be proposed at the AGM. We are proposing to put all resolutions at the AGM by the way of a poll rather than a show hands. This will allow the votes of all shareholders to be counted.

This year, shareholders will be asked to approve 16 resolutions. Resolutions 1 to 12 are proposed as ordinary resolutions. This means that, for each of those resolutions to be passed, more than 50 per cent of the votes cast must be in favour of the resolution. Resolutions 13 to 16 are proposed as special resolutions. This means that, for each of those resolutions to be passed, at least 75 per cent of the votes cast must be in favour of the resolution.

Resolution 1: Annual report and accounts

The directors must present the Company's annual accounts and directors' and auditors' reports to shareholders at a general meeting. Those to be presented at the AGM are in respect of the year ended 30 June 2020, and are called the Annual Report 2020. The Annual Report 2020 is available on the Company's website www.cvsukltd.co.uk/.

Resolution 2: Directors' remuneration report

The Company is seeking shareholder approval of the part of its directors' remuneration report which describes how the Company's directors' remuneration policy has been implemented during the previous financial year and will be implemented in the current financial year.

The relevant part of the directors' remuneration report is set out within pages 70 to 73 of the Annual Report 2020.

Unlike companies which are listed on the Main Market of the London Stock Exchange, the Company, as an AIM listed company, is not required to present the Directors' remuneration report to its shareholders under section 439 of the Companies Act 2006 ("Act"). However, as they have in previous years, the Directors consider it best practice to put the Directors' remuneration to its shareholders for approval. This vote is advisory only, therefore it does not affect the historical remuneration paid to any individual director.

Resolutions 3 to 9: Reappointment and Appointment of directors

In compliance with the UK Corporate Governance Code 2018 (the "Code"), all directors are standing for re-election or election at the AGM.

Resolutions 3 to 6 propose the reappointment of Richard Connell, Richard Fairman, Mike McCollum and Deborah Kemp, respectively as directors. Resolutions 7 to 9 propose the appointment of Robin Alfonso, Ben Jacklin and Richard Gray, respectively, as directors.

Robin, Ben and Richard all bring significant capabilities and experience which will strengthen the Board. Biographical details for Robin, Ben and Richard were set out in the announcements publishing their appointments on 6 November 2019 and 16 July 2020, respectively, and can be found set out on pages 54 to 55 of the Annual Report 2020 in respect of all of the Directors.

The Board is satisfied that Richard Gray, together with all of his fellow non-executive Directors, is independent and that Richard Connell, the Chairman, was deemed independent on appointment in accordance with the Code. The Nomination Committee has considered Richard Gray's commitments, along with those of his fellow non-executive Directors, and has concluded that all of them have sufficient time to meet their Board and Committee responsibilities.

The Board, having considered the mix of skills, knowledge and experience of the Directors, confirms that each Director continues to perform his or her duties effectively, showing integrity and high ethical

standards whilst maintaining sound, independent judgement in respect of all decisions taken at both Board and, where applicable, Committee level to ensure the Company's long term sustainable success. For further information on the skills and experience of the Directors, please see the biographies set out on pages 54 to 55 of the Annual Report and Note 6 on pages 11 and 12 of this document.

The review process of the existing Directors and the Company's assessment of independence are described on pages 63 and 57 of the Annual Report 2020.

Resolutions 10 and 11: Reappointment and remuneration of auditors

The Company is required to appoint auditors at each general meeting at which its annual accounts and reports are presented to shareholders. The Audit Committee has recommended to the Board that Deloitte LLP be proposed for re-appointment. Therefore, resolution 10 proposes the re-appointment of Deloitte LLP as auditors (to hold office until the next such meeting), and, in accordance with normal practice, resolution 11 authorises the Audit Committee to determine the auditors' remuneration.

Resolution 12: Authority to allot shares

Generally, the directors may only allot shares in the Company (or grant rights to subscribe for, or to convert any security into, shares in the Company) if they have been authorised to do so by shareholders in general meeting.

Resolution 12 renews a similar authority given at last year's AGM and, if passed, will authorise the directors to allot shares in the Company (and to grant such rights) up to an aggregate nominal amount of £47,103.30 (which represents approximately one-third of the issued ordinary share capital of the Company as at 1 October 2020, being the last practicable date before the publication of this document). If given, this authority will expire at the conclusion of the Company's next AGM or on 26 February 2022 (whichever is the earlier). It is the directors' intention to renew this authority each year.

The directors have no current intention to exercise the authority sought under resolution 12, except to satisfy options under the Company's share option schemes, if appropriate, and to ensure that the Company has maximum flexibility in managing the Group's resources.

Resolutions 13 and 14: Disapplication of pre-emption rights

Generally, if the directors wish to allot new shares or other equity securities (within the meaning of section 560 of the Act) for cash then under the Act they must first offer such shares or securities to shareholders in proportion to their existing holdings. These statutory pre-emption rights may be disapplied by shareholders.

Resolutions 13 and 14, which will be proposed as special resolutions, renew a similar power given at last year's AGM and, if passed, will enable the directors to allot equity securities for cash without having to comply with statutory pre-emption rights.

The powers proposed under resolution 13 will be limited to allotments:

- (a) in connection with a rights issue, open offer or other pre-emptive offer to ordinary shareholders and to holders of other equity securities (if required by the rights of those securities or the directors otherwise consider necessary), but (in accordance with normal practice) subject to such exclusions or other arrangements, such as for fractional entitlements and overseas shareholders, as the directors consider necessary; and
- (b) in any other case, up to an aggregate nominal amount of £7,065.49 (which represents approximately five per cent of the issued ordinary share capital of the Company as at 1 October 2020, being the last practicable date before the publication of this document).

The powers proposed under resolution 14 is in addition to those sought under resolution 13 and will be limited to allotments:

- (a) up to an aggregate nominal amount of £7,065.49 (which represents approximately five per cent of the issued ordinary share capital of the Company as at 1 October 2020, being the last practicable date before the publication of this document); and
- (b) used only for the purposes of financing (or refinancing, if such refinancing occurs within six months of the original transaction) a transaction which the directors determine to be an acquisition or other capital investment of a kind contemplated by the Statement of Principles on Disapplying Pre-Emption Rights most recently published by the Pre-Emption Group prior to the date of this notice.

There are no present plans to exercise these powers and, in accordance with the provisions in the Statement of Principles issued by The Pre Emption Group, the directors do not intend to allot shares for cash on a non-pre-emptive basis pursuant to the authorities in resolution 13 and 14:

- in excess of an amount equal to 5 per cent of the total issued ordinary share capital of the Company (excluding treasury shares); or
- in excess of an amount equal to 7.5 per cent of the total issued ordinary share capital of the Company (excluding treasury shares) within a rolling three-year period,

in each case other than (i) in connection with one or more acquisition or specified capital investments announced contemporaneously with the allotment or which has taken place in the preceding six month period and is disclosed in the announcement of the allotment or (ii) when suitable consultation has been undertaken in advance and an explanation given.

If given, these powers will expire at the conclusion of the Company's next AGM or on 26 February 2022 (whichever is the earlier). It is the directors' intention to renew this power each year.

Resolution 15: Purchase by the Company of its own shares

Resolution 15, which will be proposed as a special resolution, renews a similar authority given at last year's AGM. If passed, it will allow the Company to purchase up to 7,065,495 ordinary shares in the market (which represents approximately 10 per cent of the issued ordinary share capital of the Company as at 1 October 2020, being the last practicable date before the publication of this document). The minimum and maximum prices for such a purchase are set out in the resolution. If given, this authority will expire at the conclusion of the Company's next AGM or on 26 February 2022 (whichever is the earlier). It is the directors' intention to renew this authority each year.

The directors have no current intention to exercise the authority sought under resolution 15 to make market purchases, but consider the authority desirable to provide maximum flexibility in the management of the Company's capital base.

Resolution 16: Notice of general meeting

The notice period required by the Act for general meetings of traded companies is 21 days unless shareholders approve a shorter notice period, which cannot, however, be less than 14 clear days. The Company is not a traded company for the purposes of the Act as its shares are admitted to AIM, which is not considered a regulated market for the purposes of the Act, but is choosing to put resolution 16 to Shareholders to comply with best practice. Annual General Meetings will continue to be held on at least 21 clear days' notice.

The authority granted by resolution 16, if passed, will be effective until the Company's next Annual General Meeting, when it is intended that a similar resolution will be proposed. The shorter notice period afforded by resolution 16 would not be used as a matter of routine for such meetings, but only

where the flexibility is merited by the business of the meeting and is thought to be to the advantage of shareholders as a whole. It is the Directors' intention not to call a meeting on less than 14 working days' notice unless there is a need for urgency.

Recommendation

The Board considers that all the resolutions that will be put to the AGM are in the best interests of the Company and its shareholders as a whole and recommends that you vote in favour of them.

Action to be taken

If you would like to vote on the resolutions set out in the Notice, please appoint the chairman as your proxy:

- by completing the Proxy Form sent to you with this document, and returning it to our registrars; or
- (if you are a CREST member) using the CREST electronic proxy appointment service.

Your proxy appointment must be received by 11.00 a.m. on 24 November 2020. Further details relating to voting by proxy are set out in the notes to the Notice and in the Proxy Form.

Yours sincerely

Richard Connell
CHAIRMAN

CVS GROUP PLC

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the 2020 Annual General Meeting of CVS Group plc ("**Company**") will be held at CVS House, Owen Road, Diss, Norfolk IP22 4ER on 26 November 2020 at 11.00 a.m. for the following purposes:

To consider and, if thought fit, to pass the following resolutions as ordinary resolutions:

1. To receive the Company's annual accounts and directors' and auditors' reports for the year ended 30 June 2020.
2. To approve the directors' remuneration report (other than the part containing the directors' remuneration policy) for the year ended 30 June 2020.
3. To reappoint Richard Connell as a director of the Company.
4. To reappoint Richard Fairman as a director of the Company.
5. To reappoint Mike McCollum as a director of the Company.
6. To reappoint Deborah Kemp as a director of the Company.
7. To appoint Robin Alfonso as a director of the Company.
8. To appoint Ben Jacklin as a director of the Company.
9. To appoint Richard Gray as a director of the Company.
10. To reappoint Deloitte LLP as auditors of the Company.
11. To authorise the Audit Committee to determine the remuneration of the auditors.
12. That, pursuant to section 551 of the Companies Act 2006 ("**Act**"), the directors be and are generally and unconditionally authorised to exercise all powers of the Company to allot shares in the Company or to grant rights to subscribe for or to convert any security into shares in the Company up to an aggregate nominal amount of £47,103.30, provided that (unless previously revoked, varied or renewed) this authority shall expire at the conclusion of the next annual general meeting of the Company after the passing of this resolution or on 26 February 2022 (whichever is the earlier), save that the Company may make an offer or agreement before this authority expires which would or might require shares to be allotted or rights to subscribe for or to convert any security into shares to be granted after this authority expires and the directors may allot shares or grant such rights pursuant to any such offer or agreement as if this authority had not expired.

This authority is in substitution for all existing authorities under section 551 of the Act (which, to the extent unused at the date of this resolution, are revoked with immediate effect).

To consider and, if thought fit, to pass the following resolutions as special resolutions:

13. That, subject to the passing of resolution 12 and pursuant to section 570 of the Act, the directors be and are generally empowered to allot equity securities (within the meaning of section 560 of the Act) for cash pursuant to the authority granted by resolution 12 as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities:

13.1 in connection with an offer of equity securities (whether by way of a rights issue, open offer or otherwise):

13.1.1 to holders of ordinary shares in the capital of the Company in proportion (as nearly as practicable) to the respective numbers of ordinary shares held by them; and

13.1.2 to holders of other equity securities in the capital of the Company, as required by the rights of those securities or, subject to such rights, as the directors otherwise consider necessary,

but subject to such exclusions or other arrangements as the directors may deem necessary or expedient in relation to treasury shares, fractional entitlements, record dates or any legal or practical problems under the laws of any territory or the requirements of any regulatory body or stock exchange; and

13.2 otherwise than pursuant to paragraph 13.1 of this resolution, up to an aggregate nominal amount of £7,065.49 and (unless previously revoked, varied or renewed) this power shall expire at the conclusion of the next annual general meeting of the Company after the passing of this resolution or on 26 February 2022 (whichever is the earlier), save that the Company may make an offer or agreement before this power expires which would or might require equity securities to be allotted for cash after this power expires and the directors may allot equity securities for cash pursuant to any such offer or agreement as if this power had not expired.

This power is in substitution for all existing powers under section 570 of the Act (which, to the extent unused at the date of this resolution, are revoked with immediate effect).

14. That, subject to the passing of resolutions 12 and 13, the directors be and are generally empowered in addition to any authority granted under resolution 13 to allot equity securities (within the meaning of section 560 of the Act) for cash pursuant to the authority granted by resolution 12 for cash as if section 561(1) of the Act did not apply to any such allotment, provided that this power shall be limited to the allotment of equity securities:

14.1 up to an aggregate nominal amount of £7,065.49 ; and

14.2 used only for the purposes of financing (or refinancing, if such refinancing occurs within six months of the original transaction) a transaction which the directors determine to be an acquisition or other capital investment of a kind contemplated by the Statement of Principles on Disapplying Pre-Emption Rights most recently published by the Pre-Emption Group prior to the date of this notice,

and this power shall expire at the conclusion of the next annual general meeting of the Company after the passing of this resolution or on 26 February 2022 (whichever is the earlier), save that the Company may make an offer or agreement before this power expires which

would or might require equity securities to be allotted for cash after this power expires and the directors may allot equity securities for cash pursuant to any such offer or agreement as if this power had not expired.

15. That, pursuant to section 701 of the Act, the Company be and is generally and unconditionally authorised to make market purchases (within the meaning of section 693(4) of the Act) of ordinary shares of 0.2p each in the capital of the Company ("**Shares**"), provided that:

15.1 the maximum aggregate number of Shares which may be purchased is 7,065,495;

15.2 the minimum price (excluding expenses) which may be paid for a Share is 0.2p; and

15.3 the maximum price (excluding expenses) which may be paid for a Share is an amount equal to 105 per cent of the average of the middle market quotations for a Share as derived from the Daily Official List of the London Stock Exchange plc for the five business days immediately preceding the day on which the purchase is made,

and (unless previously revoked, varied or renewed) this authority shall expire at the conclusion of the next annual general meeting of the Company after the passing of this resolution or on 26 February 2022 (whichever is the earlier), save that the Company may enter into a contract to purchase Shares before this authority expires under which such purchase will or may be completed or executed wholly or partly after this authority expires and may make a purchase of Shares pursuant to any such contract as if this authority had not expired.

16. That the period of notice required for general meetings of the Company (other than annual general meetings) shall be not less than 14 clear days' notice.

By order of the board

Juliet Dearlove
Company Secretary
12 October 2020

Registered Office:
CVS House
Owen Road
Diss
Norfolk
IP22 4ER

Registered in England and Wales No. 06312831

Notes

Entitlement to vote

1. The right to vote at the meeting is determined by reference to the register of members. Only those shareholders registered in the register of members of the Company as at close of business on 24 November 2020 (or, if the meeting is adjourned, the close of business on the date which is two working days before the date of the adjourned meeting) shall be entitled to vote by proxy at the meeting in respect of the number of shares registered in their name at that time. Changes to entries in the register of members after that time shall be disregarded in determining the rights of any person to vote by proxy (and the number of votes they may cast) at the meeting.

Proxies

2. A shareholder is entitled to appoint another person as his or her proxy to exercise all or any of his or her rights to attend and to speak and vote at the meeting. A proxy need not be a shareholder of the Company.

However, given the current heightened risk of COVID-19 infections (and the resultant regulatory changes) which could ensue during the period in which this Notice is sent and the date of the AGM and to protect our employees, local community and shareholders' welfare we are encouraging all shareholders to vote on all resolutions by appointing the chairman of the AGM as your proxy. Please do not appoint any other person (apart from the chairman of the AGM) as your proxy as they will not be able to attend the AGM and your vote will not be counted

A proxy may only be appointed in accordance with the procedures set out in this note, notes 3 and 7 and the notes to the proxy form.

3. A form of proxy is enclosed. Additional proxy forms may be obtained by contacting the Company's registrar on 0121 585 1131 or the proxy form may be photocopied.

To be valid, a proxy form must be received by post or (during normal business hours only) by hand at the offices of the Company's registrar, Neville Registrars Limited, Neville House, Steelpark Road, Halesowen, West Midlands B62 8HD, no later than 11.00 a.m. on 24 November 2020 (or, if the meeting is adjourned, no later than 48 hours (excluding any part of a day that is not a working day) before the time of any adjourned meeting).

Corporate representatives

4. A shareholder which is a corporation may authorise one or more persons to act as its representative(s) at the meeting. Each such representative may exercise (on behalf of the corporation) the same powers as the corporation could exercise if it were an individual shareholder, provided that (where there is more than one representative and the vote is otherwise than on a show of hands) they do not do so in relation to the same shares.

Documents available for inspection

5. The following documents will be available for inspection during normal business hours at the registered office of the Company from the date of this notice until the time of the meeting. They will also be available for inspection at the place of the meeting from at least 15 minutes before the meeting until it ends.
 - 5.1 Copies of the service contracts of the executive directors.
 - 5.2 Copies of the letters of appointment of the non-executive directors.
 - 5.3 Copies of the articles of association of the Company.
 - 5.4 A Copy of the Company's Articles of Association showing details of the Directors indemnities.

Biographical details of directors

6. Biographical details of all those directors who are offering themselves for appointment and reappointment at the meeting are set out here and on page 54 and 55 of the annual report and accounts for the year ended 30 June 2020.

Richard Connell, Chairman

Key skills and experience:

- An experienced Chairman with strong financial expertise with a wide range of companies
- Experience in acquisition and valuation of companies

Previous relevant experience: Richard was previously Chairman of Dignity plc, Mercury Pharma Group Limited and Ideal Stelrad Group.

Qualifications: Richard is a Chartered Accountant.

Richard Fairman, Chief Executive Officer

Key skills and experience:

- Extensive executive experience
- Strong financial expertise combined with a clear strategic mindset

Previous relevant experience: Richard spent 6 years at the RAC Group, including as CFO from 2016 to 2018. He was Finance Director of Virgin Money, CFO of Central Trust and Finance Director of Virgin Money Giving.

Qualifications: Richard qualified as a Chartered Accountant at Ernst & Young,

Mike McCollum, Senior Independent Director, Non-Executive Director

Key skills and experience:

- Extensive executive experience, including of a multi-site, acquisitive service business
- Financial experience including stock market flotation

Previous relevant experience: Mike was CEO of Dignity plc, a FTSE-listed provider of funeral services

Qualifications: Mike is a solicitor and holds an MBA from the University of Warwick.

Deborah Kemp, Non-Executive Director

Key skills and experience:

- Strong executive experience as a CEO in the consumer and hospitality sector
- Designated NED for workforce engagement

Previous relevant experience: Deborah held a FTSE100 directorship of Punch Taverns Plc, following a period at Bass Plc and working in private equity. She is currently a Director of Venngo Limited, a consultancy and interim specialist in the consumer-facing retail and hospitality sector.

Qualifications: Deborah qualified as a Chartered Surveyor

Robin Alfonso, Chief Financial Officer

Key skills and experience:

- Extensive financial and internal controls experience
- Strong strategic and management skills

Previous relevant experience: Robin spent eight years at the RAC Group initially as Group Financial Controller and latterly as Divisional Finance Director of its largest commercial division and profit centre.

Qualifications: Robin is a Chartered Accountant, qualifying at PricewaterhouseCoopers.

Ben Jacklin, Chief Operating Officer

Key skills and experience:

- Deep understanding of veterinary practice and operations
- Strong strategic and management skills

Previous relevant experience: Ben worked as an equine veterinarian and surgeon before moving into management.

Richard Gray, Non-Executive Director

Key skills and experience:

- Deep knowledge of international capital markets and corporate finance
- Experience as an executive and non-executive director

Previous relevant experience: Richard has worked in investment banking for many years including with Panmure Gordon, Lazard, Charterhouse and UBS.

CREST

7. Further to note 2 above, CREST members who wish to appoint the chairman of the AGM as their proxy through the CREST electronic proxy appointment service may do so for the AGM and any adjournment thereof by using the procedures described in the CREST Manual, which can be viewed at www.euroclear.com. CREST personal members or other CREST sponsored members and those CREST members who have appointed a voting service provider should refer to their CREST sponsor or voting service provider who will be able to take the appropriate action on their behalf. Please do not appoint any other person (apart from the chairman of the AGM) as your proxy as they will not be able to attend the AGM and your vote will not be counted

In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST message (a "**CREST Proxy Instruction**") must be properly authenticated in accordance with Euroclear UK & Ireland Limited's specifications and must contain the information required for such instructions, as described in the CREST Manual. The message, regardless of whether it constitutes the appointment of a proxy, the revocation of a proxy appointment or an amendment to the instruction given to a previously appointed proxy must, in order to be valid, be transmitted so as to be received by the issuer's agent (ID 7RA11) by the latest time(s) for receipt of proxy appointments specified in note 3 above. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to a proxy appointed through CREST should be communicated to the appointee by other means.

CREST members, and where applicable their CREST sponsors or voting service providers, should note that Euroclear UK & Ireland does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider takes) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members, and where applicable their CREST sponsors or voting service providers, are referred in particular to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5) (a) of the Uncertificated Securities Regulations 2001.

Communications with the Company

8. Shareholders who wish to communicate with the Company in relation to the meeting should do so by calling the Company's registrar on 0121 585 1131. You may not use any electronic address provided either in this notice or any related documents (including the form of proxy) to communicate with the Company for any purpose other than those expressly stated.

Total voting rights

9. As at 1 October 2020 (being the last practicable date before the publication of this Notice), the Company's issued share capital consists of 70,654,959 ordinary shares of £0.002 each, carrying one vote each. The Company does not hold any ordinary shares in treasury. Therefore, the total voting rights in the Company as at 1 October 2020 are 70,654,959.